

IKB closes purchase programme for IKB Funding Trust I

[Düsseldorf, 22 November 2013] The IKB Group (IKB) has terminated its purchase programme of the IKB Funding Trust I issued Trust Preferred Securities (ISIN DE0008592759) on 22 November 2013. It was intended that the units would be acquired by Matrona GmbH, a company of the IKB Group.

The required approval rate for the proposed contractual amendments to the conditions of the Trust Preferred Securities of not less than 66 2/3% of investors needed for acceptance of the offer was not achieved. On the basis of the purchase programme, IKB will therefore not be acquiring the securities of IKB Funding Trust I.

IKB Deutsche Industriebank AG supports medium-sized enterprises in Germany and Europe with loans, risk management, capital market services and advisory services.

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